

Southold Historical Museum 54325 Main Rd. P.O. Box 1 Southold, NY 11971

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PRESS RELEASE
October 15, 2025
FOR IMMEDIATE RELEASE

*PHOTO ATTACHED

Join Us for an Afternoon of Legacy Planning

SOUTHOLD, NY – Join Southold Historical Museum and East End Financial Group for a welcoming afternoon dedicated to preserving what matters most: our past, our purpose, and our promise to the future on Thursday, November 6, 1:00–2:00 PM, at the Maple Lane Campus, 55200 Main Road, Southold.

Enjoy light refreshments in the living room of the Ann Currie-Bell House, followed by an engaging conversation in the ACB Gallery with Jeff Connolly, Partner at East End Financial Group; Mark Brosnan, Esq., of Brosnan Law Firm, PLLC; and Darren St. George, Executive Director of the Southold Historical Museum. Together, they'll answer your most important questions about planning for the future:

- How the SECURE Act affects your retirement planning
- How to leverage the power of donor-advised funds
- How charitable trusts can benefit both you and your causes
- How to give directly from your IRA

This is a conversation about how we can all play a part in keeping Southold's heritage alive while ensuring a lasting legacy for ourselves and those we love.

Space is limited to 20 guests, so reserve your place early at www.southoldhistorical.org.

Southold Historical Museum programs are made possible by the New York State Council on the Arts with the support of the Office of the Governor and the New York State Legislature.

For more information, visit SoutholdHistorical.org/Upcoming, email info@southoldhistorical.org, or call 631.765.5500. Follow on Facebook, TikTok, YouTube, Pinterest, and Instagram @SoutholdHistoricalMuseum

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